

Confidentiality Statement and Disclaimer

This is confidential information and any future related information (hereafter referred to as "Information") intended solely for "Receiving Party's" limited use and benefit in determining whether Receiving Party desires to express any further interest in the purchase of the land and improvements located at 3985 East Highway 268, Pilot Mountain, North Carolina (the "Property").

Pete Chenery, Realty World/Investment Marketing & Management, Inc., and Lou Jewel, Dan River Real Estate are acting as exclusive agents (Agents) on behalf of the Owner and have prepared this Information based on information provided to them by various sources. It contains selected information pertaining to the Property and does not purport to be all-inclusive or to contain all of the information that prospective purchasers may desire. Additional information and an opportunity to inspect the Property will be made available to interested and qualified prospective purchasers. Neither the owner or Realty World/Investment Marketing and Management, Inc. or Dan River Real Estate, or any of their respective officers or members, has made any representation or warranty, expressed or implied, as to the accuracy or completeness of this Information or any of its contents, and no legal commitments or obligations shall arise by reason of this brochure or any of its contents or subsequent information which may be provided.

The Information and all copies thereof will be returned to the Agents as soon as practical upon request. Analyses, compilations, studies, or other documents prepared by Receiving Party in connection with the Information will be held and kept in confidence.

The owner and the Agents expressly reserve the right, at their sole discretion, to reject any or all expressions of interest or offers to purchase the Property and/or to terminate discussions with any entity at any time with or without notice. The owner shall have no legal commitment or obligation to any entity reviewing this information or making an offer to purchase the Property unless and until a written agreement for the purchase of the Property has been fully executed, delivered and approved by the owner.

By receipt of this brochure, you agree that this brochure and its contents are of a confidential nature, and that you will hold and treat it in the strictest confidence, and that you will not disclose this Information or any of its contents to any other entity without the prior written authorization of the Agents. Should a purchaser utilize a broker other than the listing agent from the Agents, the purchaser shall be responsible for any and all commissions to be paid to said broker, unless otherwise agreed to in writing by the Agents. The Receiving Party acknowledges this it has been furnish a copy of the Form Working with Agents, copy attached hereto and fully understands their rights to representation in this transaction.

It is expected that prospective purchasers will conduct their own independent due diligence concerning the Property including such engineering inspections as they deem necessary to determine the condition of the Property and the existence or absence of any potentially hazardous material used in the construction or maintenance of the building or located at the land site, such as, but not limited to, the presence of formaldehyde foam insulation, toxic waste, and asbestos insulation any of which may or may not be present on the Property. No representation expressed or implied is made as to the foregoing matters by the owner or it's **Agents**.

Agreed and Accepted For Receiving Party,

Name: _____

By: _____

Title: _____

Date: _____

Name: _____

Address: _____

Phone: _____

e-mail: _____

Fax: _____

Date: _____

Sign and return via fax or email to Realty World/ Investment Marketing